



Family Financial Data for the 2019-2020 School Year

Answer the questions for the student's "Parent," as determined by the following statements as they applied on **December 31, 2018**:

Part I. Household information

<i>If this statement applies...</i>	<i>Then complete this form for...</i>	<i>Filing status</i>
The student's parents are both living, married to each other, and not separated.	Both parents.	MARRIED
The student's parents are divorced or separated.	The parent with whom the student lives, if not remarried.	DIVORCED
	The parent with whom the student lives <i>and</i> the person whom the parent remarried.	REMARRIED
The student's parent is single or widowed.	The parent.	SINGLE
1. Student's full name(s).....		
2. Parent Filing Status (from table above).....	<i>Circle One:</i> MARRIED ● DIVORCED ● REMARRIED ● SINGLE	
3. Parent/Guardian's full name.....		
4. Parent/Guardian's full name.....		
5. If the student is new to the school, indicate the expected or desired starting attendance date. <i>For returning students, write "n/a".</i>		
6. How many people are in the Parent's household? <i>Include the student and both parents. Also include other persons who are primarily supported (more than half) by the Parent, and who will continue to be supported by the Parent during the period July 1, 2019 through June 30, 2020.</i>		
7. How many of the people in the Parent's household will be in college during the period July 1, 2019 through June 30, 2020? <i>Do NOT include the parents. Include only students who will be enrolled at least half time in a program that leads to an undergraduate college degree or certificate.</i>		

Part II. Parent financial data, from tax forms for the year **2018**

8. Adjusted gross income for 2018. <i>Adjusted Gross Income is on IRS Form 1040–line 7.</i>	\$
9. Enter the total amount of the Parent's income tax for 2018. <i>Income tax amount is on IRS Form 1040 – line 18.</i>	\$
10. Enter the child tax credit or credit for other dependents for 2018, found on <i>IRS Form 1040–line 12.</i>	
11. How much did the student's parent/guardian earn from working (wages, salaries, tips, etc.) in 2018? <i>Some or all of this amount may be included on W-2 forms, or on IRS 1040–line 1.</i>	\$

12.	How much did the student's other parent/guardian earn from working (wages, salaries, tips, etc.) in 2018? <i>Some or all of this amount may be included on W-2 forms, or on IRS 1040–line 1.</i>		\$
13.	Adjustments – Category “A”		
	a. Earned income credit. <i>From IRS Form 1040–line 17a.....</i>	\$.....	
	b. Additional child tax credit. <i>From IRS Form 1040–line 17b.....</i>	\$.....	
	c. Welfare benefits, including Temporary Assistance for Needy Families (TANF). Do NOT include Food Stamps or subsidized housing.....	\$.....	
	d. Social Security benefits received for <i>all</i> household members that were not taxed (such as SSI).....	\$.....	
	TOTAL Miscellaneous credits and benefits. <i>Sum of lines a, b, c, and d above.....</i>		\$
14.	Adjustments – Category “B”		
	a. Payments to tax-deferred pensions and savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 Form in Boxes 12a through 12d, codes D, E, F, G, H, J, and S.....	\$.....	
	b. IRA deductions and payments to self-employed SEP, SIMPLE, and Keogh and other qualified plans. <i>From IRS Form 1040, Schedule 1 – total of lines 28+32.....</i>	\$.....	
	c. Child support received for <i>all</i> children in the household. Do NOT include foster care or adoption payments.....	\$.....	
	d. Tax exempt interest income. <i>From IRS Form 1040–line 2a.....</i>	\$.....	
	e. Foreign income exclusion. <i>From IRS Form 2555–line 42 or 2555EZ–line 18.....</i>	\$.....	
	f. Untaxed portions of IRA distributions and pensions. <i>From IRS Form 1040–lines 4a minus 4b. Exclude rollovers. If negative, enter zero here.....</i>	\$.....	
	g.	\$	
	h. Credit for federal tax on special fuels. <i>From IRS Form 4136–line 17.....</i>	\$.....	
	i. Housing, food, and other living allowances paid to members of the military, clergy, and others (including cash payments and cash value of benefits).....	\$.....	
	j. Veterans' non-education benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances.....	\$.....	
	k. Any other untaxed income or benefits not reported elsewhere, such as worker's compensation, untaxed portions of railroad retirement benefits, Black Lung Benefits, disability, etc. Do NOT include student aid, Workforce Investment Act educational benefits, or benefits from flexible spending arrangements (such as cafeteria plans).....	\$.....	
	l. Money and other support received by you or paid on your behalf during 2018 that is not reported elsewhere on this form. For example, if rent or other living expenses were paid by someone else in your household whose income is not included on this form, then report here the value of such support. If the value is not known, use your best estimate. Also include cash and the value of other support received from or paid by the student's grandparents, relatives, and others. Also include scholarships and awards.....	\$.....	
	TOTAL Adjustments. <i>Sum of lines a through l above.....</i>		\$

15.	Adjustments – Category “C”		
	a. Education credits (Hope and Lifetime Learning tax credits). <i>From IRS Form 1040, Schedule 3–line 50</i>	\$. . . .	
	b. Child support paid by Parent in 2018 because of divorce or separation. <i>Do NOT include support for children in Parent’s household (Question 6 above)</i>	\$. . . .	
	TOTAL Adjustments. <i>Sum of lines a and b</i>		\$
16.	Amount of student’s 2019-2020 tuition to be paid by student’s grandparents or other family members or other sources of support.....		\$

Part III. Supplementary Information

Please use the space below to describe any recent or upcoming changes or unusual circumstances that might affect your ability (positively or negatively) to pay for school. For example, mention such things as loss of employment, job change, medical condition, income or assistance that are not reported above, and so on.

Part IV. Parent declaration and signatures

I declare that the information provided on this form and all attachments is correct and complete to the best of my knowledge and belief. I agree, if asked, to provide information that will verify the accuracy of the information provided on this form.

Signature of parent/guardian

Date

Signature of parent/guardian

Date

IMPORTANT: Please return this form to a member of the Admissions Committee along with a *signed* copy of the parent’s IRS income tax return(s), including *all* forms, schedules, and attachments, for the **2018** tax year. ***Include all W-2 forms.***